

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re: Thronsdon et al.

Application No.: To be assigned

Filed: Concurrently herewith

For: **METHODS, SYSTEMS, AND COMPUTER PROGRAM PRODUCTS FOR  
PROCESSING AND/OR PREPARING A TAX RETURN AND INITIATING  
CERTAIN FINANCIAL TRANSACTIONS**

Date: March 29, 2004

MAIL STOP PATENT APPLICATION

Commissioner for Patents

P.O. Box 1450

Alexandria, VA 22313-1450

**INFORMATION DISCLOSURE STATEMENT UNDER 37 C.F.R. § 1.97(b)**

Sir:

Attached is a list of documents on Form PTO-1449, together with a copy of any listed foreign patent document and/or non-patent literature. A copy of any listed U.S. patent and/or U.S. patent application publication is not provided herewith in accordance with the waiver by the U.S. Patent and Trademark Office of requirements under 37 C.F.R. § 1.98(a)(2)(i) for all U.S. national patent applications filed after June 30, 2003 and for all international applications that have entered the national stage under 35 USC § 371 after June 30, 2003.

It is requested that these documents be considered by the Examiner and officially made of record in accordance with the provisions of 37 C.F.R. § 1.56 and Section 609 of the MPEP. No fee is believed due; however, the Commissioner is hereby authorized to charge any deficiency or credit any overpayment to Deposit Account No. 50-0220.

Respectfully submitted,



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Traci A. Brown

<b>FORM PTO-1449</b> U.S. Department of Commerce Patent and Trademark Office  <b>LIST OF DOCUMENTS CITED BY APPLICANT</b>  (Use several sheets if necessary)					Attorney Docket Number: 9411-3		Serial No.: To be assigned	
					Applicants: Thronson et al.			
					Filing Date: Concurrently herewith		Group: Unknown	
<b>U. S. PATENT DOCUMENTS</b>								
Examiner Initial		Document Number	Date	Name	Class	Subclass	Filing Date if Appropriate	
	1	6,202,052B1	3/13/01	Miller	705	31		
	2	5,963,921	10/5/99	Longfield	705	31		
	3	5,724,523	3/3/98	Longfield	395	235		
	4	5,193,057	3/9/93	Longfield	364	408		
	5	4,890,228	12/26/89	Longfield	364	408		
	6	US2003/0061131A1	3/27/03	Parksan Jr.	705	30		
	7	US2002/0111888A1	8/15/02	Stanley et al.	705	31		
	8	US2002/0013747A1	1/31/02	Valentine et al.	705	31		
	9	US2001/0037268A1	11/1/01	Miller	705	31		
<b>FOREIGN PATENT DOCUMENTS</b>								
		Document Number	Date	Country	Class	Subclass	Translation Yes   No	
<b>OTHER DOCUMENTS (Including Author, Title, Date, Pertinent Pages, Etc.)</b>								

EXAMINER

\*EXAMINER

DATE CONSIDERED

Initial if reference considered, whether or not citation is in conformance with MPEP 609; draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant.